

Question 11: Source of Income

Name of Employer or other Source:	Assets listed in Question 13 attachment
Type of Income Received:	Refer to Question 13 attachment
Recipient:	Joint

Name of Employer or other Source:	Various bank and money market funds
Type of Income Received:	Interest
Recipient:	Joint

Name of Employer or other Source:	The Sky Farm Delaware Trust
Type of Income Received:	Interest
Recipient:	Edward M. Lamont

Question 12: Blind Trusts

The Governor has appointed Benoît Jamar as his attorney-in-fact (AIF) pursuant to a Power of Attorney dated June 3, 2019. The Office of State Ethics issued Advisory Opinion No. 2019-2 that held that this arrangement was the functional equivalent of a Blind Trust for purposes of Connecticut ethics requirements. See attached.

Question 13: Securities

Name of Security:	Type of Income/Held by:	Owner:	Under AIF
Oak Associates IX, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Associates X, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Associates XI, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Associates XI-A, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Associates XII, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Associates XII-A, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Associates XIII, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Associates XIII-A, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak HC/FT Associates, LLC	2022 income not yet reported*	Huntress Lamont Holdings, LLC	N
Oak HC/FT Management Company, LLC	Guaranteed payments & ordinary income	Ann H. Lamont	N
Oak IX Affiliates - A, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak IX Affiliates, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Leaf Partners	2022 income not yet reported*	Ann H. Lamont	N
Oak Meritech Associates II, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak Meritech Associates III, LLC	2022 income not yet reported*	Ann H. Lamont	N
Oak X Affiliates, LLC	2022 income not yet reported*	Ann H. Lamont	N
Stringr, Inc.	2022 income not yet reported*	Edward M. Lamont	N
Town Hall Ventures, LP	2022 income not yet reported*	Edward M. & Ann H. Lamont	N
Oak HC/FT Management Company, LLC 401k	Retirement account	Ann H. Lamont	N
Oak Management Corporation Pension Plan & Trust U/A DTD. 5/1/77 FBO Ann H. Lamont	Retirement account	Ann H. Lamont	N
John Hancock Multi-Index LS Aggressive	N/A; Oak HC/FT Management Company, LLC 401(k) FBO Ann H. Lamont	Ann H. Lamont	N
FID FDM IDX 2050 IPR	N/A; Oak HC/FT Management Company, LLC 401(k) FBO Ann H. Lamont	Ann H. Lamont	N